



CLAYTON
CAPITAL
PARTNERS

DEALMAKER

AN INDEPENDENT INVESTMENT BANK SPECIALIZING IN MERGERS AND ACQUISITIONS ADVICE

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CURRENT ENGAGEMENTS

Retained Seller Engagements

- CO 103 Discount Tobacco and Alcohol Wholesaler / Retailer - \$87.5MM Sales - \$2.7MM EBITDA
- CO 115 Manufacturer / Lessor of Portable Storage Buildings - \$34.7MM Revenue - \$5.2MM EBITDA
- CO 112 Leading Fabricator of Specialty Process Equipment used in the Petrochemical and Steel Industries Worldwide \$20.0MM Sales - \$4.4MM EBITDA
- CO 110 High Quality, Precision Injection Molded Plastics Manufacturer with Opportunity for Significant Sales Growth - \$15.2MM Sales - \$1.9MM EBITDA
- CO 111 Vegetation Management Company for the Forestry and Railroad Markets - \$10.0MM Sales
- CO 118 Provider of Automated Welding and Positioning Solutions - \$14.7 MM Sales - \$2.0 MM EBITDA

Retained Acquisition Searches

- CO 62 \$170MM Specialty Contractor seeking add-on's in all major US cities.
- CO 91 Multi-billion dollar steel, engineered and vehicle products manufacturer seeking metal stamping or tubular steel acquisitions with particular interest in the automotive and aerospace industries -up to \$100MM.
- CO 119 Private equity group seeking seafood processing and distribution companies with revenues between \$30MM - \$300MM.
- CO 113 Nation's largest direct to consumer retailer of incontinence and related products and ADL products seeking acquisitions of home health product companies.
- CO 117 Strategic acquirer seeking midwest based metal parts fabricator to the aerospace industry.



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DESPITE THE ECONOMY,
WE ARE STILL CLOSING DEALS

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DESPITE THE ECONOMY, WE ARE STILL CLOSING DEALS

CLAYTON CAPITAL PARTNERS ANNOUNCES THE SALE OF IT'S CLIENT



RBH MILL & ELEVATOR SUPPLY, INC.

TO



Lewis-Goetz
and Company, Inc.

Belting, Hose and Sealing Solutions Since 1935

LEWIS-GOETZ AND COMPANY, INC.

ST. LOUIS, MO – September 30, 2008

Clayton Capital Partners is pleased to announce the sale of its client, RBH Mill & Elevator Supply, Inc. to Lewis-Goetz and Company, Inc., a Pennsylvania-based supplier of belting, hose and sealing products.

THE SELLER

RBH Mill & Elevator Supply, Inc. (www.millelevatorsupply.com) is a Kansas-based value added distributor of material handling equipment and components. The company carries a full line of all material handling and conveying equipment, including, but not limited to, drag conveyers, bucket (leg) elevators, screw conveyors and related replacement parts, as well as safety products and mill supplies.

THE BUYER

Lewis-Goetz and Company, Inc. (www.lewis-goetz.com) is a Pittsburgh, PA based industrial supplier. Lewis-Goetz is a leading independent value-added distributor of industrial rubber products, including industrial, hydraulic, and metal hose, conveyor belts, gaskets and seals, and related accessories and services. Lewis-Goetz was recapitalized in 2007 by Audax Group, a private equity firm based in Boston, MA.

CLAYTON CAPITAL PARTNERS ANNOUNCES



TOP INNOVATIONS INC.

HAS MERGED WITH

VORNADO

VORNADO AIR, LLC.

ST. LOUIS, MO – September 30, 2008

Clayton Capital Partners is pleased to announce that Top Innovations, Inc., a Missouri-based provider of household steam cleaner products, has merged with its client, Vornado Air, LLC.

Top Innovations, Inc. (www.topinnovations.com) is a Missouri-based provider of household steam cleaner products. The company specializes in steam presses, garment steamers, steam floor cleaners, handheld steam cleaners, steam cleaner parts, handheld vacuum cleaners, professional steam cleaners and professional garment steamers.

Vornado Air, LLC. (www.vornado.com) is a Wichita, KS based designer and manufacturer of high-end whole-room air circulating, heating, air purifying, and humidity control products. The Vornado brand is known as the leading designer, manufacturer, and supplier of air comfort products. Since 1989, the Vornado line has expanded to encompass more than 25 models across five distinct comfort categories including air circulators, Air Purifiers, whole room heaters, whole room humidifiers and oscillating fans – all bearing the Vornado brand, the most trusted brand in air comfort for more than 50 years.

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What We Do...

- Representing sellers of businesses with revenue of \$20MM to \$250MM
- Representing corporate buyers in acquisition searches
- Assisting business owners with planning their exit

RECENTLY CLOSED DEALS

 has aquired	 Polynorm, Inc.	 has aquired	
 has aquired		 has aquired	
 has aquired		 has aquired	
 has aquired		 has aquired	
 has aquired		 has aquired the Career Management Consulting Division of	
 has aquired		 has aquired	
 has aquired		 has aquired	
 has aquired		 has merged with	