

AN INDEPENDENT INVESTMENT BANK SPECIALIZING IN MERGERS AND ACQUISITIONS ADVICE

CURRENT ENGAGEMENTS

Retained Seller Engagements

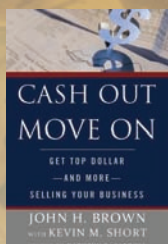
- CO 104 High Growth, Specialty Distributor, Merchandiser and Category Manager of Books and Magazines - \$129.4MM Sales - \$9.7MM EBITDA
- CO 103 Discount Tobacco and Alcohol Wholesaler / Retailer - \$87.5MM Sales - \$2.7MM EBITDA
- CO 105 Upscale Event Planning, Catering, and Equipment Rental Company with Prestigious International Client Base \$38.2MM Sales - \$3.9MM in EBITDA
- CO 107 Midwest Based, Value Added Distributor of Material Handling Equipment and Components to Growing, International, Niche Market \$26.1MM Sales - \$2.7MM EBITDA
- CO 101 Equipment Fabrication / Distribution / Systems Integration Company for Food & Beverage Industry \$21.7MM Sales - \$0.9MM EBITDA
- CO 110 High Quality, Precision Injection Molded Plastics Manufacturer with Opportunity for Significant Sales Growth - \$16.0MM Sales - \$2.3MM EBITDA

Retained Acquisition Searches

- CO 97 Private Equity Fund seeking separate platform acquisitions in food industry and business process outsourcing industry with revenues from \$25MM to \$200MM
- CO 91 Multi-billion dollar steel, engineered and vehicle products manufacturer seeking metal stamping or tubular steel acquisitions with particular interest in the automotive and aerospace industries – up to \$100MM
- CO 106 A manufacturer of premium branded room comfort appliances seeking air flow technology acquisitions – up to \$100MM
- CO 62 \$150MM Specialty Contractor seeking add-ons in all major US cities
- CO 42 Contract manufacturer of printed circuit board and wire harness assemblies seeking add-on acquisitions in Southern US
- CO 109 St. Louis based contract electronics manufacturer seeking add-on acquisitions up to \$100M

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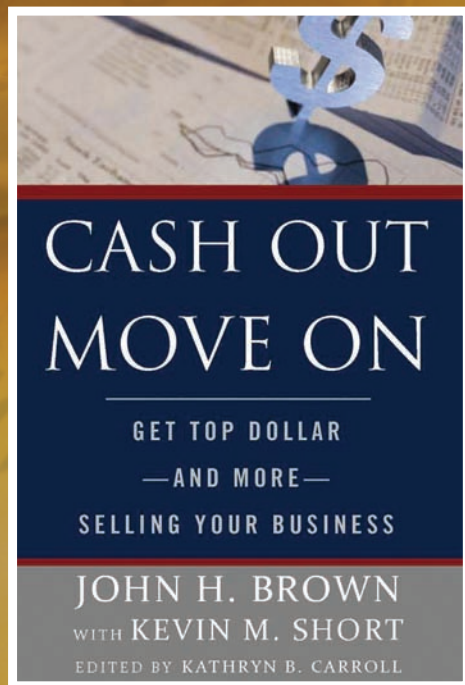
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Managing Director,
Co-Writes New Book For
Business Owners
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KEVIN SHORT, MANAGING DIRECTOR, CO-WRITES NEW BOOK FOR BUSINESS OWNERS *CASH OUT - MOVE ON*



SELLING YOUR BUSINESS IS THE BIGGEST FINANCIAL EVENT OF YOUR LIFE. PREPARE TODAY TO GET TOP DOLLAR FOR YOUR LIFE'S WORK!



For boomer owners, the clock, the demographic clock, is ticking. Boomer demographics, the Law of Supply and Demand, the state of today's Merger and Acquisition market, and the "Boomer Mindset" constitute the "perfect storm" for boomer owners. This means that if you and your business are ready to sell, there are opportunities in selling your business now and significant dangers if you delay. Use this book to guide you through the process of cashing out of your business today and moving on to the next stage of your life.

What are former owners saying about the sale process described in this book and about life after the sale?

I'm not in the business of selling companies. Kevin's firm took a huge load off my shoulders. I didn't have to stumble around or rely on trial and error in the biggest financial deal of my life.

Harold Bade, ASP Enterprises

I suspected that the sale of my company would require professional expertise, and I was right. Over the next year, Kevin's experience kept the sale on track to closing.

Carl Mitchell, CM Systems

During our first meeting I knew that this would be a completely different experience. We left that meeting with a thumbnail valuation, a predicted sale price, and an understanding of the sale process.

Laurie Willerding, Willerding Welding

I decided to interview Kevin because I knew who he was. I had heard good things about him and his name was in the local business journal all the time for closing deals. I knew he was a guy I could work with and who could do the job.

Regis Hillow, Medical Systems, Inc.

Please e-mail Amanda Promnitz at apromnitz@claytoncapitalpartners.com
for your copy of *Cash Out Move On*



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What We Do...

- Representing sellers of businesses with revenue of \$10MM to \$250MM
- Representing corporate buyers in acquisition searches
- Assisting business owners with planning their exit



A leader in masonry and concrete restoration, waterproofing and roofing services

has acquired

Peoria Roofing & Sheet Metal Co., Inc.

A leading roofing and sheet metal contractor

Cioni, Inc.

A holding company

has acquired



A leading international distributor of over 7,500 parts for American-made motorcycles



A leading Midwest-based private equity firm

has acquired

**A \$50MM
Outsourced Business
Services Company**