



DEALMAKER

CLAYTON CAPITAL PARTNERS — AN INVESTMENT BANKING FIRM IN MERGER AND ACQUISITION ADVICE

CURRENT ENGAGEMENTS

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secures high honors
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Retained Seller Representations

- CO 104 Book / Magazine Distributor -
\$130.9MM Sales - \$7.4MM EBITDA
- CO 103 Consumer Packaged Goods Specialty
Retailer - \$85.2MM Sales - \$2.3MM EBITDA
- CO 105 Upscale Event Planning and Catering
Company with \$38.2MM Sales - \$3.9MM
in EBITDA
- CO 77 Supplier of Precast Concrete
Products and Geotextiles - \$18.5MM Sales -
\$2.6MM EBITDA
- CO 75 Washington DC Area Interior
Finish Subcontractor with 20% Margins -
\$4.2MM EBITDA
- CO 90 East Coast Curtain Wall Subcontractor -
\$23.1MM Sales - \$4.1MM EBITDA
- CO 94 Motorcycle After Market Parts
Distributor - \$12MM Sales
- CO 99 West Coast Geosynthetic Erosion Control
distributor - \$19.4MM Sales - \$1.4MM EBITDA
- CO 81 Midwestern based Architecture
and Design Firm - \$8.0MM Sales -
\$1.8MM EBITDA
- CO 101 Equipment Fabrication / Distribution
Company for Food & Beverage Industry - \$19MM
Sales - \$2.0MM EBITDA
- CO 108 Property and Casualty Insurance Agency
based in Midwest - \$1MM EBITDA
- CO 107 Midwest Based Value Added
Distributor of Material Handling
Equipment and Components - \$24.0MM Sales -
\$2.9MM EBITDA

Retained Acquisition Searches

- CO 62 \$150MM Specialty Contractor seeking
add-on's in all major US cities
- CO 42 Contract manufacturer of printed
circuit board and wire harness assemblies seeking
add-on acquisitions
- CO 83 Private Equity Group seeking
manufacturing and service company acquisitions
with \$5MM+ EBITDA with particular interest in
transportation based infrastructure companies
- CO 97 Private Equity Fund seeking separate
platform acquisitions in food industry and
business process outsourcing industry with
revenues from \$25MM to \$200MM
- CO 93 Private equity group seeking
acquisitions in the seafood industry with
transaction sizes up to \$200MM
- CO 91 Multi-billion dollar steel, engineered
and vehicle products manufacturer seeking metal
stamping or tubular steel acquisitions with
particular interest in the automotive and aerospace
industries -up to \$100MM.
- CO 106 A manufacturer of premium branded
room comfort appliances seeking air flow
technology acquisitions – up to \$100MM.



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**CCP Secures High Honors in
Mergerstat Ranking of
Investment Banking Firms**
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CLAYTON
CAPITAL
PARTNERS

Was Recently Ranked In The Top 10
Of US Merger And Acquisition Firms By



*Receives High Honors in MergerStat Ranking
of US Based Investment Banking Firms*

Clayton Capital Partners (CCP) has been recognized as a top firm on FactSet Mergerstat's Top U.S. Financial Advisors list of firms that focus on transactions \$150MM and below. Mergerstat publishes rankings (league tables) for US financial advisors relative to their peers in terms of the number of completed M&A deals.

According to Kevin Short - Managing Director of Clayton Capital Partners, "Earning this distinction reinforces our commitment to excellence in the M&A industry. As specialists in the industry, we focus solely on closing our client's deals and providing unparalleled services that exceed expectations."



As one of the nation's leading investment banking firms, clients have come to rely on Clayton Capital Partners' expertise, commitment to client services and innovative ability to create value.

Clayton Capital Partners utilizes a team-based approach that incorporates knowledgeable and experienced professionals to assist in the development and execution of their core business – CLOSING DEALS.

Together, the professionals at Clayton Capital Partners have acted as M & A advisors in more than 200 transactions.



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What We Do...

- Representing sellers of businesses with revenue of \$10MM to \$200MM
- Representing corporate buyers in acquisition searches
- Assisting business owners with planning their exit

	has aquired	voestalpine Polynorm, Inc.		has aquired	H-K Contractors, Inc.
	has aquired	EXCELLIGENCE LEARNING CORPORATION		has aquired	Automated Packaging, Inc.
	has aquired	SINGLETEC INC.		has aquired	
	has aquired	D.S.I. Inspection Services, Inc.		has aquired	
	has aquired			has aquired the Career Management Consulting Division of	
	has aquired	D.S.I. Inspection Services, Inc.			